# Metrology – an international endeavour

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# Metrology – an international endeavour

There are many interesting things I could cover in a talk on this topic....

- The world system of metrology (the SI)
- CIPM MRA
- Research collaborations
- Quality Infrastructure

# Quality Infrastructure (QI)

There are various definitions of quality infrastructure (sometimes referred to as the *technical infrastructure*)

All include (at least):

- metrology
- documentary (written) standards
- (laboratory) accreditation

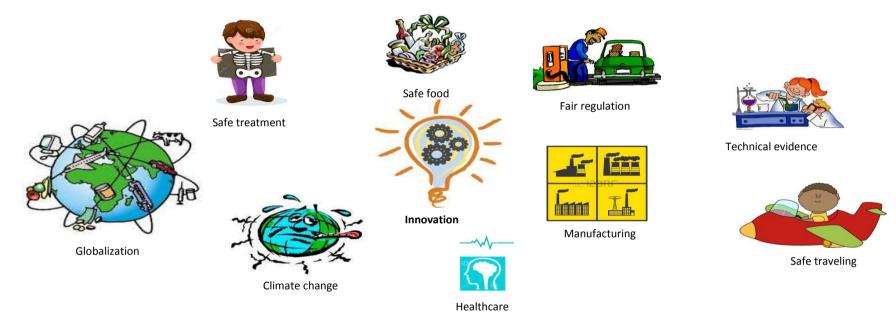
# National Quality Infrastructure

"The NQI are the national institutions that provide the framework and services to advance the quality and safety of products and services offered in local and foreign markets."

IAAC at the WTO

And internationally the QI is the sum of the NQI + the transnational institutions and systems that effectively link them

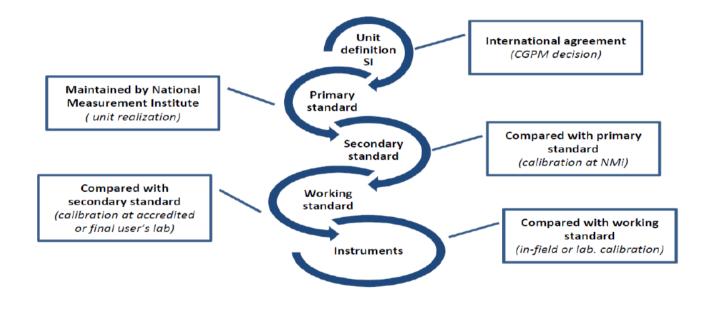
### Metrology is a part of our lives from birth



- Without metrology, you can't discover, design, manufacture, process, test, maintain, prove, buy or operate almost anything safely and reliably.
- From precision machined parts on engines down to tiny structures on micro and nano components, all require an accurate measurement that is recognized around the world.
- From filling your car with petrol to having an X-ray at a hospital, your life is surrounded by measurements.

Good measurement helps countries remain competitive, trade throughout the world and improve quality of life of their citizens.

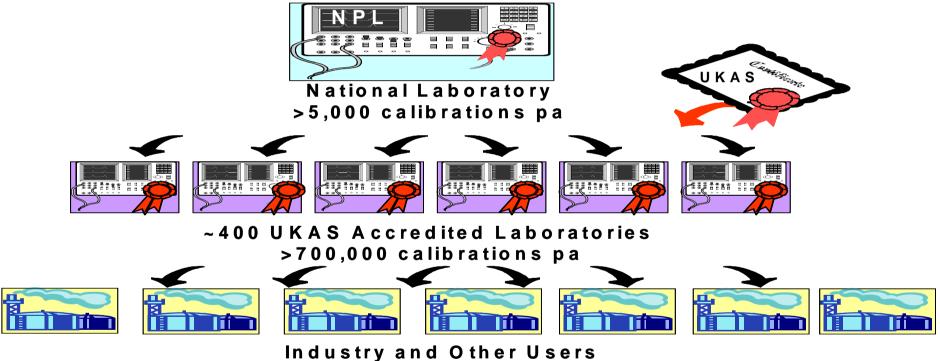
## The measurement "traceability chain"



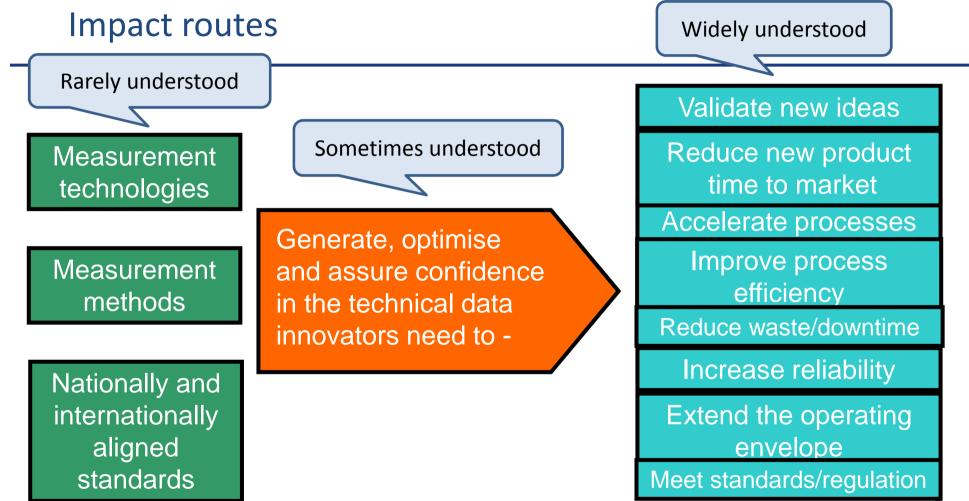


Slide courtesy Dr S Davidson, NPL, UK

# National 'fan out' of the metrological traceability chain



1,000,000,000s of traceable measurements pa



#### Impact routes

Metrology is a key **enabling technology**....

Measurement technologies

Measurement methods

Nationally and internationally aligned standards Yet its (potential) contribution .....is often overlooked





#### Validate new ideas

Reduce new product time to market

Accelerate processes

Improve process efficiency

Reduce waste/downtime

Increase reliability

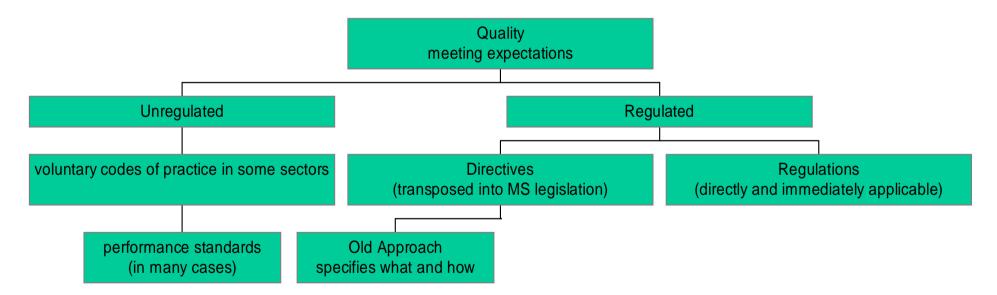
Extend the operating envelope

Meet standards/regulation

## The role of Quality in trade (domestic and international)

#### EU example

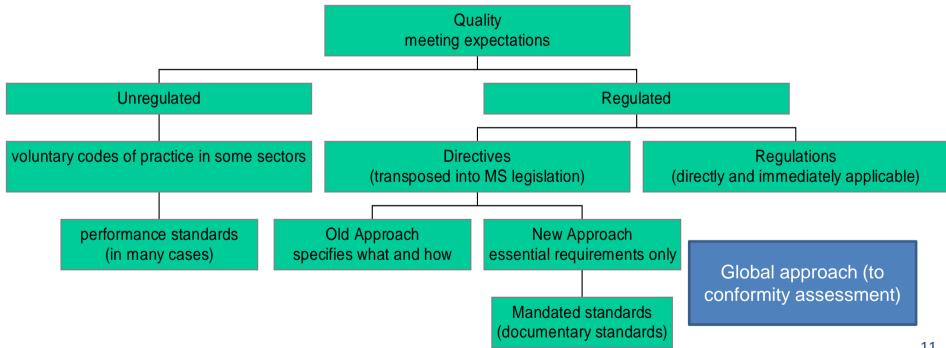
One way of looking at quality in trade - single market



## The role of Quality in trade (domestic and international)

#### EU example

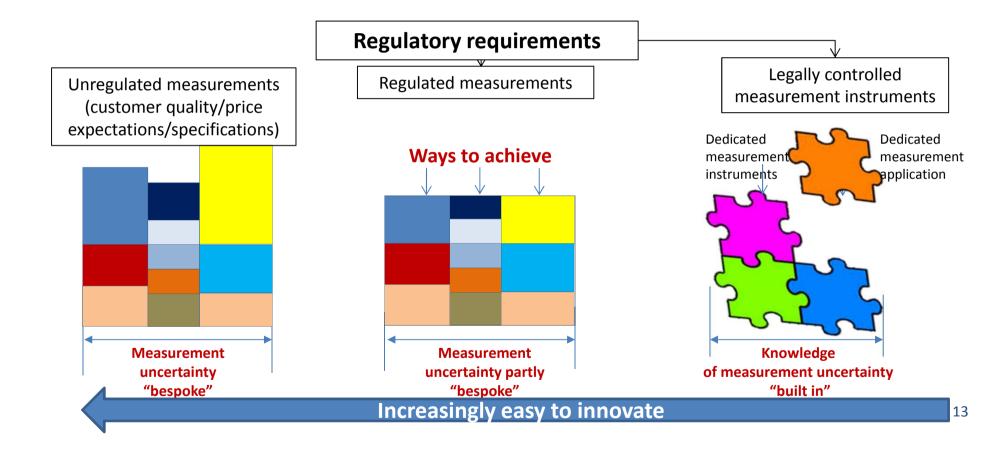
One way of looking at quality in trade - single market



## The role of Quality in trade (domestic and international)



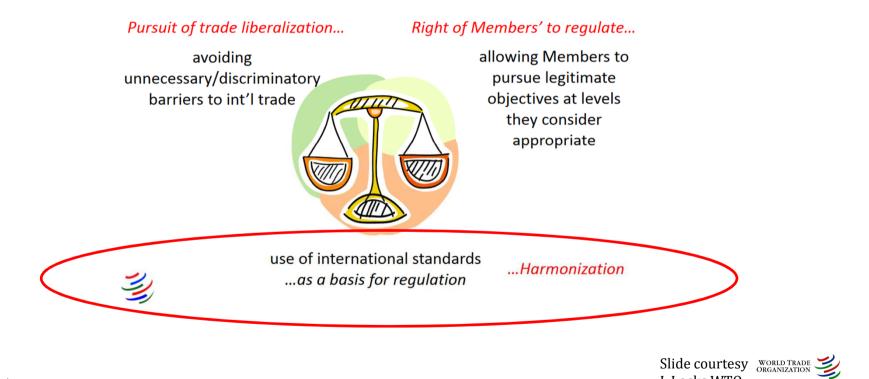
# Traceability/measurement uncertainty in legal metrology



## Trade - WTO Agreement on Technical Barriers to Trade (TBT)

www.bipm.org

#### **TBT Agreement**



L Locks WTO

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# WTO TBT

# Scope of the TBT Agreement



## WTO TBT

# Conformity Assessment Procedures (CAP)

"Any procedure used, directly or indirectly, to determine that relevant requirements in technical regulations or standards are fulfilled.

> Slide courtesy WORLD TRADE L Locks WTO 16

#### WTO TBT

The value of documentary standards and accreditation is <u>directly</u> recognised

The value of metrology is <u>indirectly</u> recognised

#### Arrangements to facilitate CAP

(encouraged in TBT Agreement)

- International or regional systems for conformity assessment
  - "Members shall, wherever practicable, formulate and adopt international systems for conformity assessment"
  - Systems such as ILAC/IAF, IECEE CB are increasingly prominent in TBT Committee discussions
- Recognition of foreign conformity assessment results
  - "verified compliance, for instance through *accreditation*, with relevant guides or recommendations issued by international standardizing bodies shall be taken into account as an indication of adequate technical competence"



#### Do we all use the same definition of Quality Infrastructure?

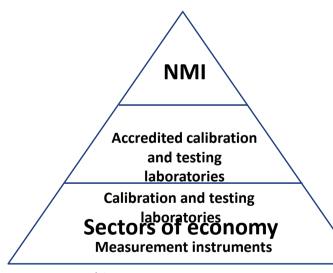
- There are various definitions of quality infrastructure (sometimes referred to as the technical infrastructure)
- All link metrology, documentary (written) standards, and accreditation
- They often also explicitly include conformity assessment in some way
  - At its simplest, "conformity assessment" means checking that products, materials, services, systems or people measure up to the specifications of a relevant standard.
  - So often that means testing, which means measurement

So lets take a look at a selection of the descriptions.....

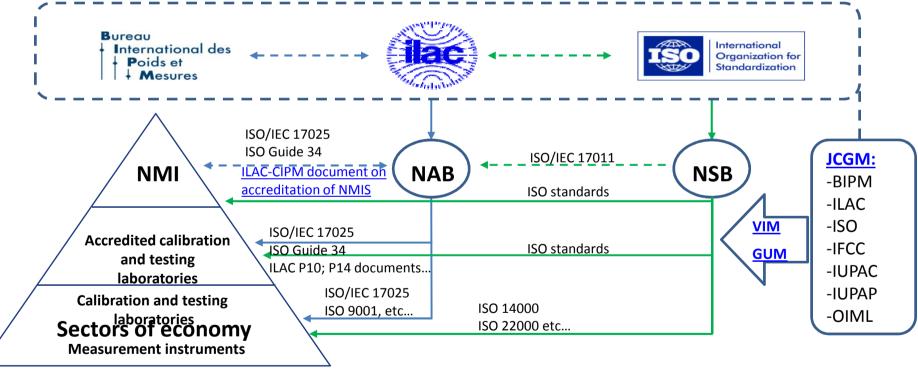
# QI - various models (1)



# QI - various models (2)

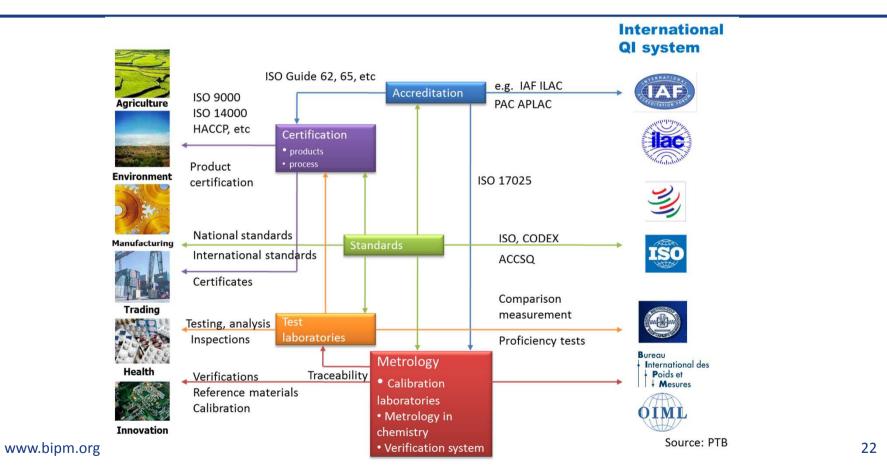


## QI - various models (2)

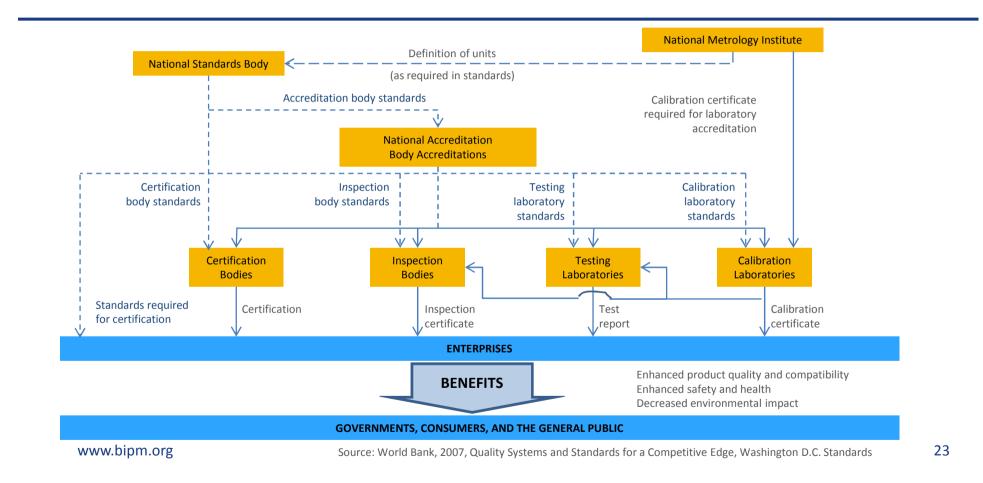


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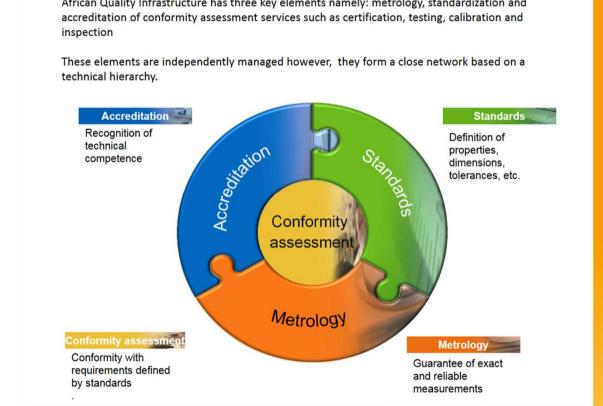
### QI - various models (3)



## QI - various models (4)

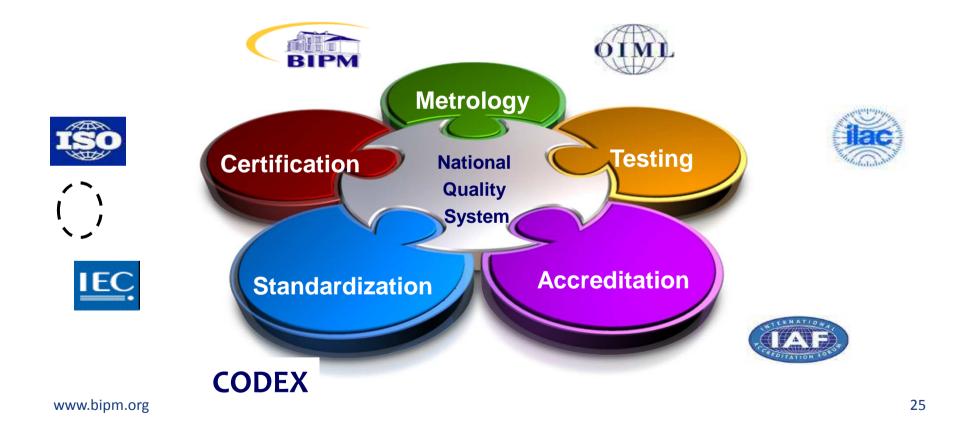


## QI - various models (5)



African Quality Infrastructure has three key elements namely: metrology, standardization and

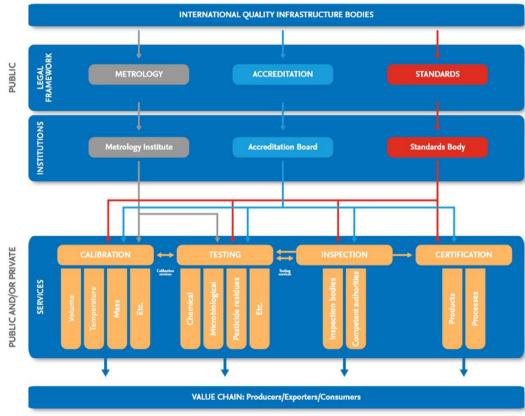
# QI - various models (6)



## QI - various models (7)

#### UNIDO

Quality Infrastructure is generally understood to be the totality of the institutional framework (public and private) required to establish and implement standardization, metrology (scientific, industrial and legal), accreditation and conformity assessment services (inspection, testing and product- and system certification) necessary to provide acceptable evidence that products and services meet defined requirements, be it demanded by authorities or the market place.



ELEMENTS OF QUALITY INFRASTRUCTURE

# QI - various models (7)

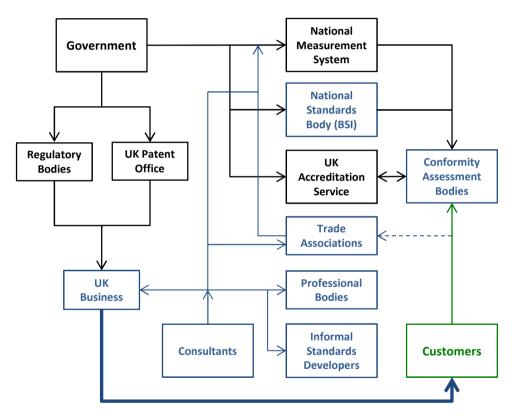
The 'quality infrastructure' ...comprises the physical facilities and the interrelated systems of organisations, structures and people that help organisations to implement quality practices and improve performance.

The principle parts of the infrastructure relate to:

- regulation government, regulators
- standards documentary, physical/ reference, other codified intellectual property
- conformity assessment and accreditation
- economic operators and their collective representatives
- consumers

http://www.thecqi.org/Knowledge-Hub/Knowledge-portal/Concepts-ofguality/Quality-infrastructure/

www.bipm.org



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# QI: Point to note!

...so many definitions and diagrams!

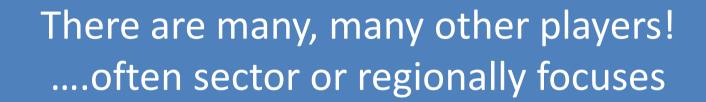
...IT DOES NOT MATTER!

Its fine to define QI in a way appropriate for the circumstance...

But the lesson to take away..

# Metrology doesn't and can't work in a vacuum...!

## Key QI players at international level



# QI links at national level

- National links
- Regional links
- International institutional links

# Metrology and documentary standards

NMIs (and designated institutes) Use and require within the CIPM MRA:

- ISO/IEC 17025: 'General requirements for the competence of testing and calibration laboratories' as their underpinning quality standard
- and, if involved in reference materials, ISO Guide 34: 'General requirements for the competence of reference material producers'
  - As do tens of thousands of calibration and testing laboratories worldwide

#### NMIs (and designated institutes) **Provide**

- Experts to national standards body
- Experts to regional and international standards body technical committees and WGs

# **Metrology and Accreditation**

All laboratories, including NMIs must demonstrate their competence for international and national acceptability, at NMI level that is review via the CIPM MRA *About half of the NMI community also choose to be accredited* Beyond the NMIs, the main generic assurance is via accreditation by a accreditation body that participates in ILAC (usually via a regional arrangement)

• Some 55 000 calibration and testing laboratories worldwide choose accreditation

NMIs **provide** technical experts to the accreditation bodies to help review top level calibration labs and other NMIs.

• And of course other metrology organisations provide experts, especially for more routine accreditations

# Metrology, Accreditation and Standards

Takeaway message.....

At national level the relationship between the NMI, the national standards body and the national accreditation body\* is important....

If it isn't good....

# FIX IT!

\*Recalling that in some countries its not a single accreditation body, and there may be many standards developers too

# QI links at regional level

Europe	Americas	Asia Pacific	Central Asia	Africa	Gulf	
METROLOGY						
EURAMET	SIM	APMP	COOMET	AFRIMETS	GULFMET	
ACCREDITATION						
EA	IAAC	APLAC		AFRAC	GAC	
STANDARDS						
CEN / CENELEC/ ETSI	COPANT	PASC		ARSO	GCC- GSO	
www.bipm.org			No	Not comprehensive! 34		

## Linking the QI elements at regional level - the Americas

AMONG

The Inter-American Accreditation Cooperation (IAAC)

AND

The Inter-American Metrology System (SIM)

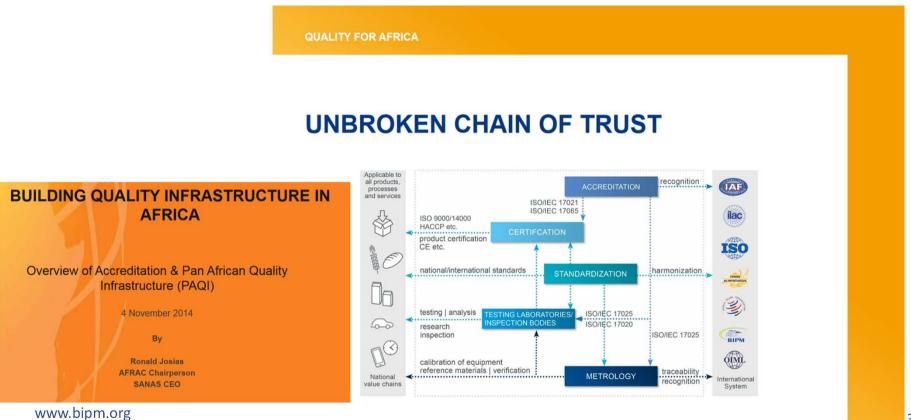
AND

The Pan-American Standards Commission (COPANT)

#### ARTICLE I PURPOSE

The purpose of this MOU is to create the *Quality Infrastructure Council of the Americas*, a partnership of peer regional organizations that provides a single point of contact for action and collaboration to support the expansion of National Quality Infrastructure in the Hemisphere. Cooperative activities will be explored and determined by the Parties within the framework of this MOU.

#### Linking the QI elements at regional level - the Africa



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### BIPM and the international QI

- BIPM promotes the interests of its Member states within the scope of the Metre Convention
  - Scientific coordination
  - International liaison

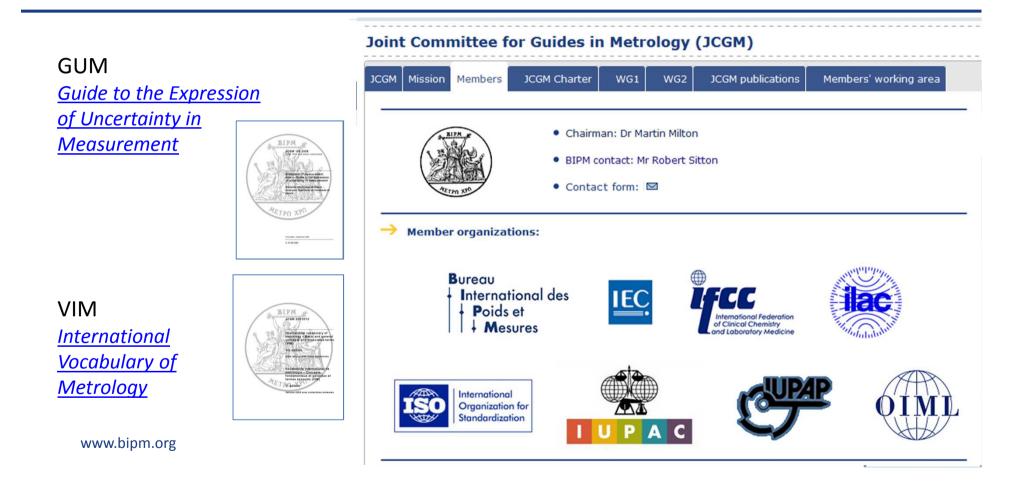
And the BIPM and its NMI community have extensive QI links

.... Lets take a look

### The SI



### VIM & GUM



### Joint Committee for Traceability in Laboratory Medicine (JCTLM)

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BIPM	ABOUT US WORLDWIDE METROLOGY INTERNATIONAL EQUIVALENCE MEASUREMENT UNITS SERV	ICES PUBLICATIONS MEETINGS						
IFCC	> You are here: worldwide metrology: committee structure > Joint Committees > JCTLM							
LAC Joint Committee for Traceability in Laboratory Medicine (JCTLM)								
agree to cooperate to establish	JCTLM Declaration of Cooperation Member organizations Nominations and review process	Calls for nominations						
a Joint Committee for Traceability	JCTLM Database Workshops and Symposia Technical documents Further information Working area	Reference materials and measurement methods						
in Laboratory Medicine, with the	کا Joint Committee:	Reference measurement services delivered by reference laboratories						
acronym JCTLM.	JCTLM – Joint Committee for Traceability in Laboratory Medicine	JCTLM links						
	JCTLM Executive Committee	• JCTLM Database						
	ン JCTLM Working Groups:	Executive Committee JCTLM Working Group 1						
	JCTLM WG on Traceability: Education and Promotion	JCTLM Working Group 1						
	JCTLM-WG1: Reference Materials and Reference Procedures	JCTLM WG on Traceability						
	JCTLM-WG2: Reference Measurement Laboratories	ン JCTLM summary						
		<ul><li>General information</li><li>Declaration of</li></ul>						

'The goal of the JCTLM is to provide a worldwide platform to promote and give guidance on internationally recognized and accepted equivalence of measurements in Laboratory Medicine and traceability to appropriate measurement standards.'

 General information
Declaration of
Cooperation
Member organizations
Nominations and review process
JCTLM FAQs
Reports of JCTLM
Executive Committee meetings

### **DCMAS Network**

### What we do?

DCMAS Network. A network on metrology, accreditation and standardization for developing countries This initiative seeks to bring together all specialized organizations that operate at an international level and that are active in promoting and implementing MAS activities (metrology, accreditation, standardization and conformity assessment) as a tool for sustainable economic development.

### **Member Organisations**

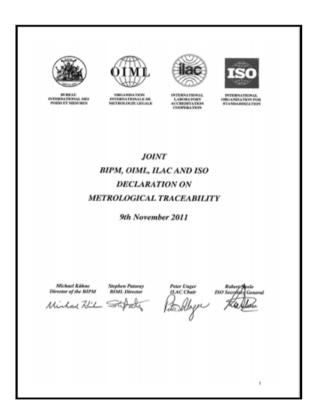
- > BIPM Bureau International de Poids et Mesures
- IAF International Accreditation Forum
- > ILAC International Laboratory Accreditation Cooperation
- > IEC International Electrotechnical Commisssion
- > ISO International Organisation for Standardisation
- > ITC International Trade Centre
- > ITU International Telecommunications Union
- > OIML Organisation Internationale de Métrologie Légale
- > UNECE United Nations Commission for Europe
- > UNIDO United Nations International Development Organisation



DCMAS



# Joint BIPM, OIML, ILAC and ISO declaration on measurement traceability (<u>http://www.bipm.org/utils/common/pdf/BIPM-OIML-ILAC-ISO joint declaration 2011.pdf</u>)

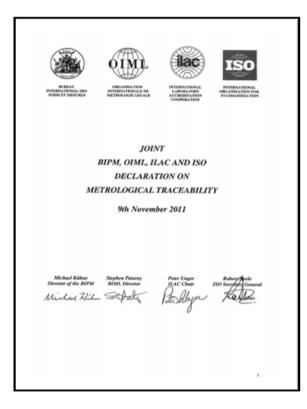


The BIPM, OIML, ILAC, and ISO endorse the following recommendations:

- in order to be able to rely on their international acceptability, calibrations should be performed
  - in National Metrology Institutes who should normally be signatories to the CIPM MRA and have CMCs published in the relevant areas of the KCDB or
  - in laboratories accredited by accreditation bodies which are signatories to the ILAC Arrangement;
- measurement uncertainty should follow the principles established in the GUM;
- the results of the measurements made in accredited laboratories should be traceable to the SI;
- NMIs providing traceability for accredited laboratories should normally be signatories to the CIPM MRA and have CMCs published in the relevant areas of the KCDB;
- within the OIML's MAA, accreditation should be provided by bodies which are signatories to the ILAC Arrangement and the above policies on traceability to the SI should be followed;

The above principles should be used whenever there is a need to demonstrate metrological traceability for international acceptability.

# Joint BIPM, OIML, ILAC and ISO declaration on measurement traceability (<u>http://www.bipm.org/utils/common/pdf/BIPM-OIML-ILAC-ISO joint declaration 2011.pdf</u>)



#### Use of this Declaration

These principles underpin a world measurement system which provides a robust, internationally accepted framework within which users can have confidence in the validity and acceptability of measurements results. BIPM, OIML, ILAC and ISO strongly urge legislators and regulators to refer to the Arrangements described earlier in this Declaration and also to accept measurement results made within this system, thereby helping avoid technical barriers to trade. We also invite interested parties to endorse these principles and to make use of them in their own work.

BIPM, OIML, ILAC and ISO meet annually at senior level in a 'Quadripartite' informal discussion on issues of common interest

# OIML – Legal Metrology OIML D 1

#### Art. 12: Traceability of measurement results

In the interests of free trade and the avoidance of issues that might be perceived by other countries or the WTO as technical barriers to trade, national requirements for traceability should be written carefully. Ideally, traceability should always be specified as conforming to the SI system, through realizations of the appropriate units and quantities at the NMI or at other countries' NMIs, rather than specifically to the NMI.

To establish whether foreign national standards meet the necessary requirements for traceability, reference may be made of the CIPM MRA. Under the CIPM MRA information is available in the KCDB, which is the publicly available database operated by the BIPM for that purpose. Inclusion in the KCDB provides a presumption of compliance with regard to traceability requirements. Where traceability cannot be established via the KCDB the CMA should establish the appropriate mechanism so that regulators have access to appropriate advice on whether alternative solutions are acceptable. Normally such advice would be provided by the NMI.

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# OIML – Legal Metrology OIML D 1

• Considerations for a Law on Metrology

Element no. 3

The Government shall designate the institute or institutes in charge of

- keeping and maintaining the national measurement standards and providing traceability to the International System of Units(SI),
- carrying out and/or coordinating the research work in metrology, and
- carrying out and/or coordinating certain tasks in legal metrology.

### **Documentary standards - measurement**

ISO/IEC Documentary standards

- Use the International System of Units (SI)
- Require testing and calibration laboratories to be competent
- Embody measurement traceability
- …and thus measurement uncertainty
  - Use of the VIM
  - Use of the GUM

ISO/IEC 17025:2005 -General requirements for the competence of testing and calibration laboratories

#### 5.6 Measurement traceability 5.6.1 General All equipment used for tests and/or calibrations, including equipment for subsidiary measurements (e.g. for environmental conditions) having a significant effect on the accuracy or validity of the result of the test, calibration or sampling shall be calibrated before ratory shall have an established programme and procedure for NOTE Such a programme should ind controlling and calibrate maintaining measurement standards, reference suring and test equipment used to perform tests and calibrations. 5.6.2 Specific requirements 5.6.2.1 Calibration 5.6.2.1.1 For calibration laboratories, the progr operated so as to ensure that calibrations and m International System of Units (SI) (Système international A calibration laboratory establishes traceability of its own measurement standards and measuring instruments to the SI by means of an unbroken chain of calibrations or comparisons linking them to relevant primary standards of the SI units of measurement. The link to SI units may be achieved by reference to national measurement standards. National measurement standards may be primary standards, which are primary realizations of the SI units or agreed representations of SI units based on fundamental physical constants, or they may be secondary standards which are standards calibrated When using external calibration services, traceability of r calibration services from laboratories that can demons traceability. The calibration certificates issued by these labo including the measurement uncertainty and/or a statement of co specification (see also 5.10.4.2). NOTE 1 Calibration laboratories fulfilling the requirements of this International Standard are considered to be competent. A calibration certificate bearing an accreditation body logo from a calibration laboratory accredited to this International Standard, for the calibration concerned, is sufficient evidence of traceability of the calibration data reported. NOTE 2 Traceability to SI units of measurement may be achieved by reference to an appropriate primary standard (see VIM:1993, 6.4) or by reference to a natural constant, the value of which in terms of the relevant SI unit is known and

recommended by the General Conference of Weights and Measures (CGPM) and the International Committee for Weights

and Measures (CIPM).

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### Documentary standards - measurement

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# Accreditation – ILAC policy on metrological traceability of measurement results (ILAC P10)

• <u>ILAC P10:01/2013 ILAC Policy on Traceability of Measurement Results</u> This document describes the ILAC policy on metrological traceability of measurement results.

# ILAC POLICY FOR TRACEABILITY COVERED BY THE ILAC ARRANGEMENT IN CALIBRATION

The general requirement for traceability in ISO/IEC 17025:2005 is: 5.6.1 All equipment used for tests and/or calibrations, including equipment for subsidiary measurements (e.g. for environmental conditions) having a significant effect on the accuracy or validity of the result of the test, calibration or sampling shall be calibrated before being put into service.

### ILAC P10

5.6.2.1.1 For calibration laboratories, the programme for calibration of equipment shall be designed and operated so as to ensure that calibrations and measurements made by the laboratory are traceable to the International System of Units (SI) (Système international d'unités).

Clause 5.6.2.1.1 in ISO/IEC 17025:2005 further states that "When using external calibration services, traceability of measurement shall be assured by the use of calibration services from laboratories that can demonstrate competence, measurement capability and traceability".

### ILAC P10

Clause 5.6.2.1.1 in ISO/IEC 17025:2005 further states that "When using external calibration services, traceability of measurement shall be assured by the use of calibration services from laboratories that can demonstrate competence, measurement capability and traceability". For equipment and reference standards that must be calibrated, the ILAC policy is that they shall be calibrated by:

- 1. An NMI participating in the CIPM MRA
- 2. Accredited lab covered by the ILAC Arrangement or by Regional Arrangements recognised by ILAC
- 3. Other possibilities:
  - a) NMI outside the CIPM MRA
  - b) Other lab

# ILAC Policy for Uncertainty in Calibration (ILAC P14)

### ILAC P14:01/2013 ILAC Policy for Uncertainty in Calibration

This document sets out the requirements and guidelines for the estimation and statement of uncertainty in calibration and measurement.

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### ILAC P14

### ILAC P14:01/2013 ILAC Policy for Uncertainty in Calibration

#### References

[1] EA-4/02:1999, *Expressions of the Uncertainty of Measurements in Calibration* (including supplement 1 to EA-4/02) (previously EAL- R2)

[2] ISO 15195:2003, Laboratory medicine - Requirements for reference measurement laboratories

[3] ISO Guide 34:2009, General requirements for the competence of reference material producers

[4] ISO/IEC Guide 98-3:2008 – Uncertainty of measurement – Part 3, Guide to the expression of uncertainty in measurement (GUM:1995).

[5] ISO Guide 35:2006, Reference materials – General and statistical principles for certification

[6] ISO/IEC Guide 99:2007, International vocabulary of metrology - Basic and general concepts and associated terms (VIM)

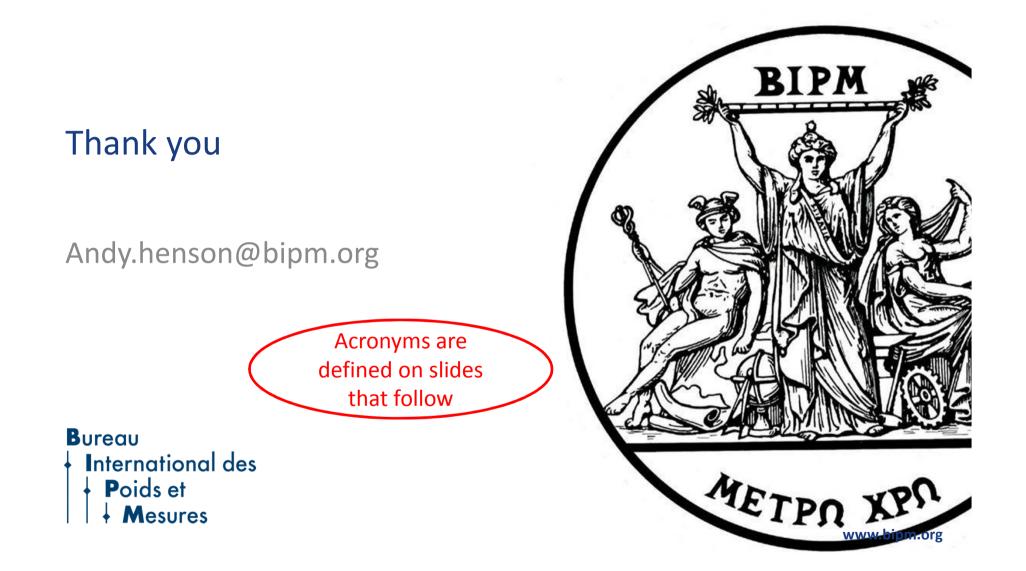
[7] ISO 80000-1:2009, Quantities and units - Part 1: General [8] JCGM 100:2008 GUM 1995 with minor corrections, Evaluation of

measurement data - Guide to the expression of uncertainty in measurement. (Available from www.BIPM.org)

[9] JCGM 200:2008 International vocabulary of metrology – Basic and general concepts and associated terms (Available from www.BIPM.org)

### Conclusions

- The value of metrology isn't easy for the everyday person to understand.....
- The metrology community needs mechanisms that help embed its principles and practices such that they are adopted (even if that adoption is often invisible)
- The international and national quality infrastructure plays a major role in ensuring good metrological practice is carried from the laboratory to the application
- At national level the relationship between the QI players is important
- The national and international quality infrastructure cooperates intensively
- Metrology is a major winner from the QI association www.bipm.org



- ACCSQ ASEAN Consultative Committee on Standards and Quality
- AFRAC African Accreditation Cooperation
- AFRIMETS Intra-Africa Metrology System
- APLAC Asia Pacific Laboratory Accreditation Cooperation
- APMP Asia Pacific Metrology Programme
- ARSO African Organisation for Standardisation
- BIPM International Bureau of Weights and Measures
- BSI British Standards Institution
- CAP Conformity Assessment Procedures
- CEN European Committee for Standardization
- CENELEC European Committee for Electrotechnical Standardization
- CGPM International Conference for Weights and Measures

- CIPM MRA CIPM Mutual Recognition Arrangement
- CMA Central Metrology Authority
- CMC Calibration and Measurement Capability
- COOMET Euro-Asian Cooperation of National Metrological Institutions
- COPANT Pan-American Standards Commission
- DCMAS Network on Metrology, Accreditation and Standardization for Developing Countries
- EA European Cooperation for Accreditation
- ETSI European Telecommunications Standards Institute
- EU European Union
- EURAMET European Association of National Metrology Institutes
  - EURO NCAP European New Car Assessment Programme

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- GAC GCC Accreditation Center
- GCC Gulf Cooperation Council
- GSO GCC Standardization Organization
- GULFMET Gulf Association for Metrology Gulf Association for Metrology
- GUM Guide to the Expression of Uncertainty in Measurement
- HACCP Hazard Analysis Critical Control Point
- IAAC Inter American Accreditation Cooperation
- IAF International Accreditation Forum
- IEC International Electrotechnical Commission
- IECEE CB IEC System of Conformity Assessment Schemes for Electrotechnical Equipment and Components
- IFCC International Federation of Clinical Chemistry and Laboratory Medicine

- ILAC International Laboratory Accreditation Cooperation
- ISO International Organization for Standardization
- IUPAC International Union of Pure and Applied Chemistry
- IUPAP International Union of Pure and Applied Physics
- JCTLM Joint Committee for Traceability in Laboratory Medicine
- KCDB BIPM key comparison database
- LDC Least Developed Country
- MAA OIML Mutual Acceptance Arrangement
- MoU Memorandum of Understanding
- NAB National Accreditation Body
- NMI National Metrology Institute
  - NQI National Quality Infrastructure

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- NSB National Standards Body
- OIML International Organization of Legal Metrology
- PAC Pacific Accreditation Cooperation
- PAQI Pan African Quality Infrastructure
- PASC Pacific Area Standards Congress
- QI Quality Infrastructure
- SI International System of Units

- SIM Inter-American Metrology System
- TBT Technical Barriers to Trade
- UNIDO United Nations Industrial Development Organization
- VIM International Vocabulary of Metrology
- WG Working Group
- WTO World Trade Organization